



Legacy Leaders Commitment Form

The American Speech-Language-Hearing Foundation (ASHFoundation) is grateful for its Legacy Leaders who commit to planning for the future of the communication sciences and disorders discipline. Through making their intent for a planned gift known, they are preparing the ASHFoundation to advance innovation and excellence for generations to come. Thank you for joining this esteemed group of individuals who are making an impact on the lives of the more than 50 million individuals affected by a speech, language, or hearing condition.

I/We have included the ASHFoundation in our estate plans:

Name(s): _____

Address: _____

Email: _____ Phone: _____

- ☐ I/We have no objection to being recognized in publications related to the Legacy Leaders Program (e.g., annual donor book, website, newsletter). Please indicate how you would like you name to appear here: _____
- ☐ I/We wish to remain anonymous.

ABOUT YOUR PLANNED GIFT

All information provided below is considered confidential and is only used to track Legacy Leaders' commitments for internal planning. The ASHFoundation understands that you may need to provide estimates rather than exact figures. Please note: all entries in this section are optional, but helpful for the ASHFoundation's future planning.

I/We have provided for the future of the ASHFoundation through the following type of gift (check all that apply):

- | | |
|--|---|
| ☐ Bequest through will or trust | ☐ Charitable gift annuity |
| ☐ Life insurance policy beneficiary | ☐ Charitable lead trust |
| ☐ Retirement plan/IRA | ☐ Charitable remainder trust |
| ☐ Securities | ☐ Other: _____ |

This gift will be:

- ☐ A specific amount: \$ _____
- ☐ _____ % of the residuary of my/our estate, trust, or retirement plan
- ☐ The gift of a specific asset: _____

If available and not previously provided, please share the estimated current dollar value of your gift to help the ASHFoundation with its long-term planning: \$ _____

YOUR PLANNED GIFT INTENT

- ☐ This planned gift is unrestricted to provide the ASHFoundation maximum flexibility.
- ☐ I/We have a purpose in mind for this gift that I would like to discuss with the ASHFoundation staff.

Signature: _____ Date: _____

Thank you for your support of the future of the ASHFoundation. Please return to: Elizabeth Shapiro, Director of Development, ASHFoundation, 2200 Research Boulevard, Rockville, MD 20850, eshapiro@asha.org

Completion of this form is a notification of intent only and not intended to be legally binding. Please discuss your intentions with your professional financial and legal advisors. The ASHFoundation is a 501(c)(3) nonprofit organization. Contributions to the ASHFoundation are tax-deductible to the extent provided by law. (EIN: 52-6055761)